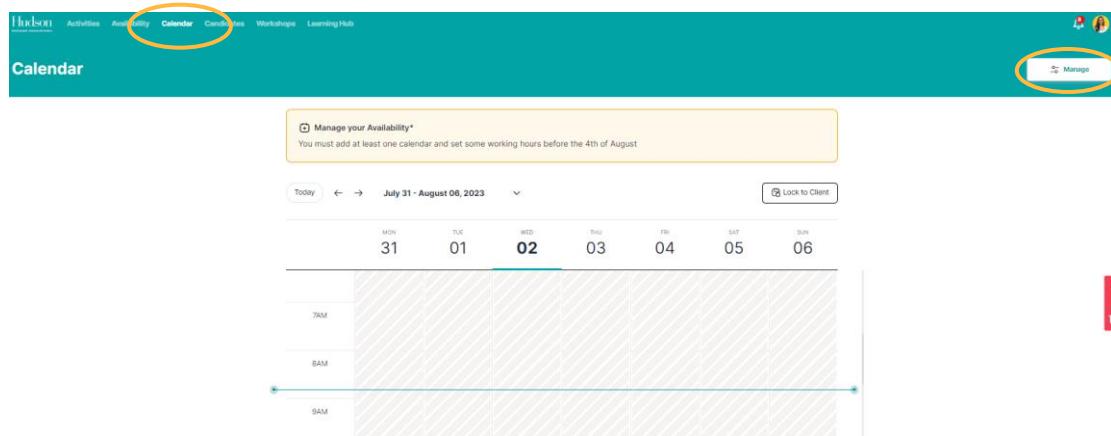


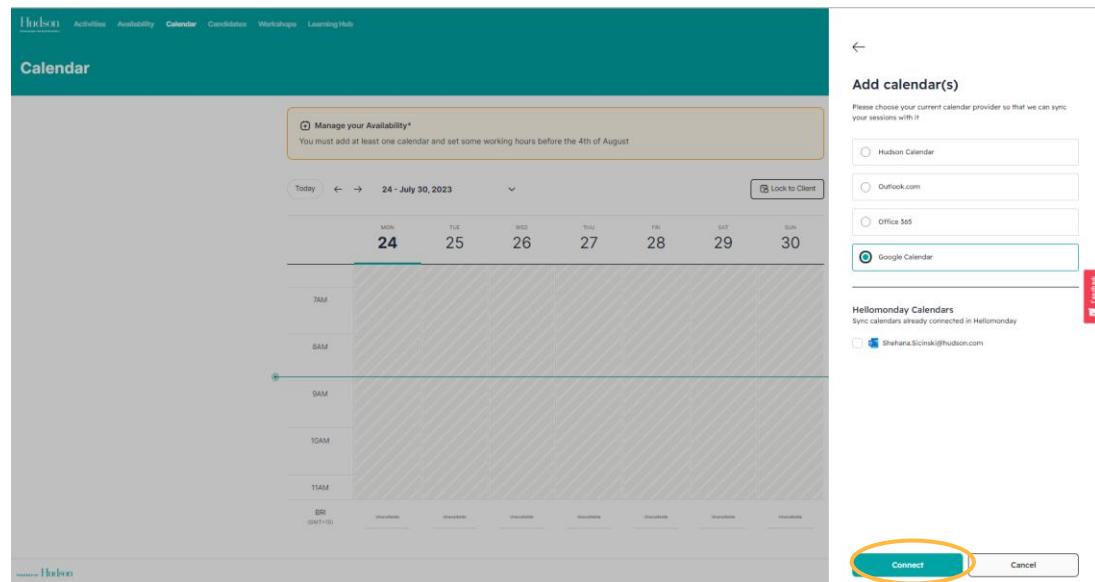
# JobAccelerator Calendar and Availability Set-Up Instructions

1. Log into the JA portal and go to the Booking Screen – Coaches will be taken to the new Calendar screen when they log in if they have not set up their new availability.

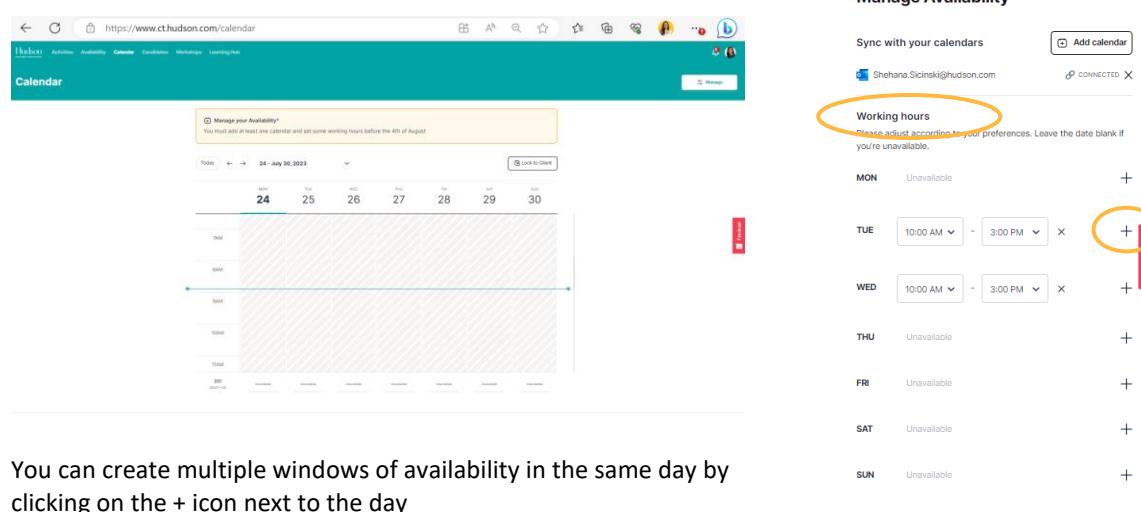
Click on 'Manage'



2. Select one calendar at a time to sync (Google Calendars will show a warning that it is not authenticated, however, it is still safe to connect google calendars)



3. Click on 'Manage' to now set up your Working Hours



4. You can create multiple windows of availability in the same day by clicking on the + icon next to the day

5. Select what starting time you prefer for bookings e.g. On the hour and  $\frac{1}{2}$  past the hour, or one the hour only (9 am, 10 am, or 11 am) (available from mid-August)

**Manage Availability**

Sync with your calendar

- kyle.montgomery@outlook.com CONNECTED
- kyle.montgomery@outlook.com CONNECTED
- kyle.montgomery@gmail.com CONNECTED

Bookable:  hourly  half hourly

Working hours

Please adjust according to your preferences. Leave the date blank if you're unavailable.

MON	8:00am	5:00pm	X	+
TUE	8:00am	5:00pm	X	+
WED	8:00am	5:00pm	X	+
THU	8:00am	5:00pm	X	+
FRI	8:00am	5:00pm	X	+
SAT	Unavailable		+	
SUN	Unavailable		+	

Save

**Candidate View of your availability.**

Dashboard

Book a session with coach Alex Hawby

August 2023

Select time \*

Select type \*

Book Session

## Booking Sessions Outside of The Pre-Set Availability

You can book a coaching session with a candidate that is outside of a 'locked to client' window or outside of your normal coaching availability

1. From the candidate profile select 'schedule session'
2. Select 'Go to Advanced View'
3. In the calendar view click on the time you want to make a session
4. Select 'Video'
5. Click 'Book Session'

Hudson

Dashboard Projects Clients Coaches Reports

< Schedule

May 2023

S M T W T F S

01	02	03	04			
05	06	07	08	09	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

Go to Advanced View [↗](#)

**Book Session**

{Candidate Name}

Wed, 31/12/2023, 11:00AM

SYD (GMT+10)

Select time

Select type

**Schedule**

Today

8:00AM

9:00AM

10:00AM

11:00AM

12:00PM

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2:00PM

3:00PM

4:00PM

5:00PM

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## Modifying availability for specific dates:

If you need to change your availability for a specific date, you can do so without impacting your standard availability.

1. Hover mouse over the displayed timing under the date impacted and it will change to 'Modify Availability' click on this.

The screenshot shows a weekly calendar from Monday, July 31, to Sunday, August 6, 2023. The date August 02 is highlighted in blue. Below the calendar, a horizontal timeline shows availability from 7AM to 11AM. A specific time slot on August 02 is circled in orange and labeled 'Modify Availability'. The bottom of the interface shows a status bar with 'BRI (GMT+10)' and a series of 'Unavailable' status indicators.

2. It will open a sidebar that allows you to change your availability or remove your availability for that specific date only.

The screenshot shows the same weekly calendar and timeline as the previous image. The 'Modify Availability' button on August 02 has been clicked, opening a sidebar titled 'Availability' for the date '01-08-2023'. The sidebar includes a 'Working hours' section with dropdown menus for '2:00 PM' and '3:00 PM', and a 'Feedback' button.

## Setting up holidays and leave:

It is best to block out your leave in your outlook or personal calendars, this will then show as unavailable in your JA Portal Calendar automatically

## Important Points to Remember

- By syncing your external calendars with the Hudson Outlook Calendar and JA Portal. Your privacy and confidentiality of your calendars are maintained, the system just sees booked or available spots no details.
- This means if you book a Dr. Appointment or a coaching session into your personal calendars on a day when you are open for JA participants, that time will automatically be shown as unavailable. However, we will not see the nature of the appointment.
- Appointments in any of your synced calendars that are set up as 'Free' or 'Tentative' will be viewed by the portal as not available and will not show up for participants. This is a good opportunity to do a calendar clean-up, so your accurate availability is represented on the portal.
- If you are at capacity and have availability to service your existing participants only, you can select 'Close to new clients'. This will allow only your existing clients to see your availability and book in with you.
- You cannot reschedule a coaching session that has already commenced or passed. You will need to request the Candidate Care Team to do this for you. Please avoid this wherever possible.
- If you wish to connect O365 calendars, be mindful that O365 will pick up that you are already logged in so it will just re-connect the already connected calendar. To get around this issue you will need to log out of your O365 account.

Do this by copying the below link into another tab in the same browser, clicking on your account at the top right, and clicking on Log Out. Once logged out you should then get the option to add another O365 account in JA.

<https://www.office.com/?auth=2>

Please watch the below video which guides you through the process of syncing your calendar.

[JA Calendar Support Drop in Session](#)